

SECTION 1: ENROLLMENT/CHANGE TRANSACTION TYPE

Select Enrollment/Change Transaction Type from below:	Effective Date: 01/01/2023
<input type="checkbox"/> Annual Enrollment <input type="checkbox"/> Add/Remove Dependent <input type="checkbox"/> Change Plan Selection <input type="checkbox"/> Change Coverage Level <input type="checkbox"/> Terminate Coverage If terminating, select reason: <input type="checkbox"/> Death <input type="checkbox"/> Divorce <input type="checkbox"/> Employment Terminated <input type="checkbox"/> Retired <input type="checkbox"/> Voluntary	
<input type="checkbox"/> New Employee Date of Hire: ____/____/____	
<input type="checkbox"/> Update Demographics <input type="checkbox"/> Name Change <input type="checkbox"/> Address Change <input type="checkbox"/> Date of Birth Change <input type="checkbox"/> SSN change <input type="checkbox"/> Other _____	
<input type="checkbox"/> Life Change Event <input type="checkbox"/> Add/Remove Dependent <input type="checkbox"/> Change Plan Selection <input type="checkbox"/> Change Coverage Level <input type="checkbox"/> Terminate Coverage If terminating, select reason: <input type="checkbox"/> Death <input type="checkbox"/> Divorce <input type="checkbox"/> Employment Terminated <input type="checkbox"/> Retired <input type="checkbox"/> Voluntary Qualifying Event: <input type="checkbox"/> Marriage/Divorce <input type="checkbox"/> Birth/Adoption <input type="checkbox"/> Court Order <input type="checkbox"/> Loss of Coverage <input type="checkbox"/> Other: _____	

SECTION 2: EMPLOYEE INFORMATION

Last Name:	First Name:	MI:	Suffix:
Email:	Sex: <input type="checkbox"/> M <input type="checkbox"/> F	SSN #: ____/____/____	
Date of Birth: ____/____/____	Race:	Primary Language:	
Is employee declining coverage? <input type="checkbox"/> No <input type="checkbox"/> Yes, Reason: <input type="checkbox"/> Other Coverage <input type="checkbox"/> Other:			
Residence Address:	City:	State:	Zip:
Mailing Address:	City:	State:	Zip:
Home Phone #:	Cell Phone #:	Marital Status:	
Is the Employee Covered by Medicare? <input type="checkbox"/> No <input type="checkbox"/> Yes: <input type="checkbox"/> Part A <input type="checkbox"/> Part B <input type="checkbox"/> Part C <input type="checkbox"/> Part D Effective: ____/____/____			
Reason for Medicare Coverage: <input type="checkbox"/> Entitlement Age <input type="checkbox"/> Disability <input type="checkbox"/> End Stage Renal Disease (ESRD)			
Does employee have other coverage? <input type="checkbox"/> No <input type="checkbox"/> Yes, <input type="checkbox"/> Medical <input type="checkbox"/> Prescription Plan/Carrier:			
Health Plan Selection for Employee: <input type="checkbox"/> DPC Medical (Epiphany Health) <input type="checkbox"/> Non-DPC Medical <div style="text-align: center; color: red; font-weight: bold; font-size: small;">Flex Spending Account</div> <input type="checkbox"/> Flexible Spending (FSA) Annual Contribution \$ _____ Bi-weekly deduction \$ _____ <input type="checkbox"/> Elect <input type="checkbox"/> Decline <input type="checkbox"/> Dependent Care Flexible Spending (DCFSA) Annual Contribution \$ _____ Bi-weekly deduction \$ _____ <input type="checkbox"/> Elect <input type="checkbox"/> Decline			

SECTION 3: DEPENDENT INFORMATION (Use additional form for additional dependents)

Spouse	Last Name:	First Name:	MI:	Suffix:
Email:		Sex: <input type="checkbox"/> M <input type="checkbox"/> F	SSN #: ____/____/____	
Date of Birth: ____/____/____		Race:	Language:	
Will spouse be declining coverage? <input type="checkbox"/> No <input type="checkbox"/> Yes, Reason: <input type="checkbox"/> Other Coverage <input type="checkbox"/> Other:				
Address: <input type="checkbox"/> same as employee		City:	State:	Zip:
Is this dependent covered by Medicare? <input type="checkbox"/> No <input type="checkbox"/> Yes: <input type="checkbox"/> Part A <input type="checkbox"/> Part B <input type="checkbox"/> Part C <input type="checkbox"/> Part D Effective: ____/____/____				
Reason for Medicare Coverage: <input type="checkbox"/> Entitlement Age <input type="checkbox"/> Disability <input type="checkbox"/> End Stage Renal Disease (ESRD)				
Does spouse have other coverage? <input type="checkbox"/> No <input type="checkbox"/> Yes				
If yes, please indicate: <input type="checkbox"/> Medical <input type="checkbox"/> Prescription Plan/Carrier:				
Health Plan Selection for Spouse: <input type="checkbox"/> DPC Medical (Epiphany Health) <input type="checkbox"/> Non-DPC Medical				

Child 1	Last Name:	First Name:	MI:	Suffix:
<input type="checkbox"/> Natural/Adopted <input type="checkbox"/> Stepchild <input type="checkbox"/> Foster Child <input type="checkbox"/> Grandchild <input type="checkbox"/> Legal Guardian <input type="checkbox"/> Disabled <input type="checkbox"/> Other:				
Sex: <input type="checkbox"/> M <input type="checkbox"/> F		SSN #: ____/____/____	Date of Birth: ____/____/____	
Will this child be declining coverage? <input type="checkbox"/> No <input type="checkbox"/> Yes, Reason: <input type="checkbox"/> Other Coverage <input type="checkbox"/> Other:				
Address: <input type="checkbox"/> same as employee			City:	State:
Is this dependent covered by Medicare? <input type="checkbox"/> No <input type="checkbox"/> Yes: <input type="checkbox"/> Part A <input type="checkbox"/> Part B <input type="checkbox"/> Part C <input type="checkbox"/> Part D Effective: ____/____/____				
Reason for Medicare Coverage: <input type="checkbox"/> Entitlement Age <input type="checkbox"/> Disability <input type="checkbox"/> End Stage Renal Disease (ESRD)				
Does this child have other coverage? <input type="checkbox"/> No <input type="checkbox"/> Yes, <input type="checkbox"/> Medical <input type="checkbox"/> Prescription Plan/Carrier:				
Health Plan Selection for Child 1: <input type="checkbox"/> DPC Medical (Epiphany Health) <input type="checkbox"/> Non-DPC Medical				
Child 2	Last Name:	First Name:	MI:	Suffix:
<input type="checkbox"/> Natural/Adopted <input type="checkbox"/> Stepchild <input type="checkbox"/> Foster Child <input type="checkbox"/> Grandchild <input type="checkbox"/> Legal Guardian <input type="checkbox"/> Disabled <input type="checkbox"/> Other:				
Sex: <input type="checkbox"/> M <input type="checkbox"/> F		SSN #: ____/____/____	Date of Birth: ____/____/____	
Will this child be declining coverage? <input type="checkbox"/> No <input type="checkbox"/> Yes, Reason: <input type="checkbox"/> Other Coverage <input type="checkbox"/> Other:				
Address: <input type="checkbox"/> same as employee			City:	State:
Is this dependent covered by Medicare? <input type="checkbox"/> No <input type="checkbox"/> Yes: <input type="checkbox"/> Part A <input type="checkbox"/> Part B <input type="checkbox"/> Part C <input type="checkbox"/> Part D Effective: ____/____/____				
Reason for Medicare Coverage: <input type="checkbox"/> Entitlement Age <input type="checkbox"/> Disability <input type="checkbox"/> End Stage Renal Disease (ESRD)				
Does this child have other coverage? <input type="checkbox"/> No <input type="checkbox"/> Yes, <input type="checkbox"/> Medical <input type="checkbox"/> Prescription Plan/Carrier:				
Health Plan Selection for Child 2: <input type="checkbox"/> DPC Medical (Epiphany Health) <input type="checkbox"/> Non-DPC Medical				
Child 3	Last Name:	First Name:	MI:	Suffix:
<input type="checkbox"/> Natural/Adopted <input type="checkbox"/> Stepchild <input type="checkbox"/> Foster Child <input type="checkbox"/> Grandchild <input type="checkbox"/> Legal Guardian <input type="checkbox"/> Disabled <input type="checkbox"/> Other:				
Sex: <input type="checkbox"/> M <input type="checkbox"/> F		SSN #: ____/____/____	Date of Birth: ____/____/____	
Will this child be declining coverage? <input type="checkbox"/> No <input type="checkbox"/> Yes, Reason: <input type="checkbox"/> Other Coverage <input type="checkbox"/> Other:				
Address: <input type="checkbox"/> same as employee			City:	State:
Is this dependent covered by Medicare? <input type="checkbox"/> No <input type="checkbox"/> Yes: <input type="checkbox"/> Part A <input type="checkbox"/> Part B <input type="checkbox"/> Part C <input type="checkbox"/> Part D Effective: ____/____/____				
Reason for Medicare Coverage: <input type="checkbox"/> Entitlement Age <input type="checkbox"/> Disability <input type="checkbox"/> End Stage Renal Disease (ESRD)				
Does this child have other coverage? <input type="checkbox"/> No <input type="checkbox"/> Yes, <input type="checkbox"/> Medical <input type="checkbox"/> Prescription Plan/Carrier:				
Health Plan Selection for Child 3: <input type="checkbox"/> DPC Medical (Epiphany Health) <input type="checkbox"/> Non-DPC Medical				
Child 4	Last Name:	First Name:	MI:	Suffix:
<input type="checkbox"/> Natural/Adopted <input type="checkbox"/> Stepchild <input type="checkbox"/> Foster Child <input type="checkbox"/> Grandchild <input type="checkbox"/> Legal Guardian <input type="checkbox"/> Disabled <input type="checkbox"/> Other:				
Sex: <input type="checkbox"/> M <input type="checkbox"/> F		SSN #: ____/____/____	Date of Birth: ____/____/____	
Will this child be declining coverage? <input type="checkbox"/> No <input type="checkbox"/> Yes, Reason: <input type="checkbox"/> Other Coverage <input type="checkbox"/> Other:				
Address: <input type="checkbox"/> same as employee			City:	State:
Is this dependent covered by Medicare? <input type="checkbox"/> No <input type="checkbox"/> Yes: <input type="checkbox"/> Part A <input type="checkbox"/> Part B <input type="checkbox"/> Part C <input type="checkbox"/> Part D Effective: ____/____/____				
Reason for Medicare Coverage: <input type="checkbox"/> Entitlement Age <input type="checkbox"/> Disability <input type="checkbox"/> End Stage Renal Disease (ESRD)				
Does this child have other coverage? <input type="checkbox"/> No <input type="checkbox"/> Yes, <input type="checkbox"/> Medical <input type="checkbox"/> Prescription Plan/Carrier:				
Health Plan Selection for Child 4: <input type="checkbox"/> DPC Medical (Epiphany Health) <input type="checkbox"/> Non-DPC Medical				
SECTION 4: COVERAGE SELECTION (Please select Plans for Coverage) – WILL UPDATE PER CLIENT				
Plan Selection: <input type="checkbox"/> DPC Medical <input type="checkbox"/> Non-DPC Medical <input type="checkbox"/> Combination Plan (DPC and Non-DPC) *Please verify you selected plan for each enrolled member if choosing combination				
Coverage Type Selected: <input type="checkbox"/> Employee Only <input type="checkbox"/> Employee + Spouse <input type="checkbox"/> Employee + Child(ren) <input type="checkbox"/> Employee + Family				

You consent and agree that your signature executed in conjunction with the submission of your enrollment form shall be legally binding and such transaction shall be considered authorized by you. Furthermore, you acknowledge that under federal law it is a crime to knowingly and willfully make a false statement in connection with the delivery or payment for health care benefits or services (18 USC SEC. 1035) or to attempt to defraud a health program or otherwise convert money from a health care fund (18 USC SEC. 669 and 18 USC SEC. 1347). These crimes are punishable by a fine or imprisonment or both. Your signature below constitutes that the information on this form is truthful and accurate to the best of your knowledge.

Applicant Signature: _____ Date: _____